



Report of the Annual General Meeting of 30 July 2020

The combined shareholders' meeting (ordinary and extraordinary) of the NACON company taking place in closed session at Lesquin headquarters on Thursday 30 July 2020 at 14:00 hours, adopted all the proposed resolutions except resolution 21 after the presentation of annual financial statements (fiscal year ending 31 March 2020) and legal documents.

48 shareholders attending or represented owned 77,679,237 shares out of 84,871,724 shares with voting rights, i.e. 91.52 % and as such over one fourth of the share capital with voting rights. These shares represented 77,679,237 votes i.e. 91.52 % of net voting rights.

Number of shares outstanding as of 30 July 2020	84,908,919
Number of shares with voting rights	84,871,724
Number of voting rights (net)	84,871,724

Adoption of the resolutions

N°	Description of resolutions		For	%	Against	%
1	Approval of the parent company financial statements	Ordinary	77 678 737	99.99	500	0.01
2	Approval of the consolidated financial statements	Ordinary	77 679 237	100.00	0	0.00
3	Allocation of net profit as at 31 March 2020	Ordinary	77 679 237	100.00	0	0.00
4	Approval of related party agreements and commitments	Ordinary	77 679 237	100.00	0	0.00
5	Approval of the compensation policy for the CEO (A Falc)	Ordinary	75 235 340	96.85	2 443 897	3.15
6	Approval of the compensation policy for the COO (L Honoret)	Ordinary	76 543 785	98.54	1 135 452	1.46
7	Compensation policy for Directors	Ordinary	77 659 237	99.97	20 000	0.03
8	Approval of report on remuneration of Corporate officers	Ordinary	77 679 237	100.00	0	0.00
9	Approval of the compensation paid to the CEO (A Falc)	Ordinary	76 854 729	98.94	824 508	1.06
10	Approval of the compensation paid to the COO (L Honoret)	Ordinary	77 512 785	99.79	166 452	0.21
11	Appointment of a Director (Bpifrance Investissement)	Ordinary	69 774 871	89.82	7 904 366	10.18
12	Appointment of a Director (Anne Janssen)	Ordinary	72 040 909	92.74	5 638 328	7.26
13	Attendance fees for Directors	Ordinary	77 679 237	100.00	0	0.00
14	Authorisation to trade on company's shares	Ordinary	69 891 089	89.97	7 788 148	10.03
15	Powers to fulfill legal formalities (Ordinary meeting)	Ordinary	77 679 237	100.00	0	0.00
16	Share issue, with preferential subscription rights (DPS)	Extraord.	69 535 228	89.52	8 144 009	10.48
17	Increased quantity of shares to be issued (Overallotment option)	Extraord.	69 517 460	89.49	8 161 777	10.51
18	Share issue in consideration for contributions in kind	Extraord.	69 348 776	89.28	8 330 461	10.72
19	Capital increase through the capitalisation of reserves	Extraord.	70 598 280	90.88	7 080 957	9.12
20	Issuance of shares tendered to a public exchange offer	Extraord.	69 732 786	89.77	7 946 451	10.23
21	Share issue reserved for members of PEE company's saving plan	Extraord.	11 539 803	14.86	66 139 434	85.14
22	Overall limit for capital increases	Extraord.	77 469 248	99.73	209 989	0.27
23	Allocation of bonus shares	Extraord.	68 015 734	87.56	9 663 503	12.44
24	Cancellation of Company's shares	Extraord.	77 661 969	99.98	17 268	0.02
25	Powers to fulfill legal formalities (Extraordinary meeting)	Extraord.	77 679 237	100.00	0	0.00



Consultation of the documents presented at the Annual General Meeting

Documents presented during the Annual General Meeting may be downloaded from the <https://corporate.nacongaming.com> website, « Espace Investisseurs », “Assemblée Générale”:

- Report from the Board regarding the extraordinary meeting
- Conditions for shareholders' participation
- Resolutions for the approval of the combined shareholders' meeting
- Announcement of meeting published in BALO n° 76
- Notice of meeting in BALO n° 86
- 2019-20 Universal registration document (filed with AMF on 7 July 2020, number R.20-014) including in particular the parent company's and consolidated accounts as at 31 March 2020, the management report, the chairman's report on governance, the reports from Statutory Auditors)

Paper copies of all these documents are available free of charge from the Company's headquarters.

Calendar for financial communication

This schedule is provided for information purposes only and is subject to change if the Company deems it necessary. As a general rule, press releases are issued after close of the Paris stock-market.

Q1 sales	27 July 2020
Q2 sales	26 October 2020
Q3 sales	25 January 2021
Q4 sales	26 April 2021
Interim results	30 November 2020
Year-end results	31 May 2021

ABOUT NACON

2019-20 ANNUAL SALES

129.4 M€

HEADCOUNT

Over 510 employees

INTERNATIONAL

16 subsidiaries and a distribution network across 100 countries

<https://corporate.nacongaming.com/>

NACON is a company of the BIGBEN Group founded in 2019 to optimize its know-how through strong synergies in the video game market. By bringing together its 8 development studios, the publishing of AA video games, the design and distribution of premium gaming devices, NACON focuses 20 years of expertise at the service of players. This new unified business unit strengthens NACON's position in the market, enables it to innovate by creating new unique competitive advantages.

Company listed on Euronext Paris, compartment B

ISIN : FR0013482791 ; Reuters : NACON.PA ; Bloomberg : NACON:FP

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